

PUBLICATION OF INSIDER INFORMATION PURSUANT TO ARTICLE 17 MAR

KAP Beteiligungs-AG: Issuing of 20,000 new shares to the Management Board

FULDA, 30 NOVEMBER 2017

The Management Board of KAP Beteiligungs-AG (ISIN DE0006208408, Frankfurt Stock Exchange General Standard, IUR) has, with the approval of the Supervisory Board and on the basis of the authorizing resolution of the Annual General Meeting on 7 July 2017, today made the decision to increase the company's 2017 share capital against cash contributions with partial use of the authorized capital. The subscription rights of the shareholders are excluded. The new shares will be issued to Guido Decker, spokesperson of the Management Board at KAP Beteiligungs-AG. The capital increase serves the purpose, as agreed at the Annual General Meeting, of binding the Management Board to the company.

The company's share capital will be increased by EUR 52,000 as a result of issuing 20,000 new no-par valued registered shares with a proportionate amount of the share capital of EUR 2.60 per share. The number of new shares equates to approximately 0.3% of the company's share capital, taking into consideration the capital increase. The issue price of each new share is EUR 33.92 and corresponds with the last official closing price of the company's shares on 29 November 2017 less a 5% deduction. The new shares will be admitted to the Frankfurt Stock Exchange for trading during the first quarter 2018.

Notifying person: Guido Decker, Member of the Management Board

KAP Beteiligungs-AG