

# KAP BETEILIGUNGS-AG CLOSES SYNDICATED FINANCING

Fulda, 4<sup>th</sup> September 2017 – KAP Beteiligungs-Aktiengesellschaft (KAP - ISIN DE0006208408 | WKN 620840) announced today successful closing of group refinancing. With support of Lead Arrangers IKB Deutsche Industriebank AG and UniCredit Bank AG a syndicated financing was arranged refinancing the entire group financial debt. It not only provides security over the next years but also a further mile-stone in achieving sustainable growth for KAP Beteiligungs-AG.

“We not only secured attractive pricing but also sufficient financial resources as well as flexibility in order to execute our group strategy over the next five years” says André Wehrhahn, CFO.

“This is a great success and demonstrates our excellent position in the financial market. We are looking for growth, would like to continue with our portfolio optimisation and intend to invest in existing as well as new segments. For this we just laid the grounds” adds Guido Decker, CEO.

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## On KAP Beteiligungs-AG

### Industrial holding for small and mid-sized companies

KAP Beteiligungs-AG is a listed industrial holding company that has been successful in the market for years. We invest in small and mid-sized companies which need a new ownership structure for a variety of reasons. Besides common reasons such as a lack of corporate succession, financing for new investment/expansion strategies, or improving the equity structure, we also offer a new home to those firms who were not able to develop their full potential yet as part of a larger conglomerate.

Furthermore, we have many years of experience in restructuring businesses as well as a successful track record of buy-and-build strategies.